

Pacific Northwest
NATIONAL LABORATORY

Columns indicate the entity performing the task described and all associated IT buildout necessary to complete the task.

Process

Action

Input/Output

Decision
Point
Node

Digital or Printed
Document

Digital or Printed
Documents

Digital or Printed
Documents

Callout/Notes

End
Process not dictated
by DOE

Step only applies when
Callout/Notes

*Any eligible entity representative or eligible rebate recipient can assign a 50121 or 50122 rebate to a third party, a.k.a Aggregator, after completion of a related transaction (e.g., equipment purchase, installation). In such cases, the state, territory, Tribe, or implementer will remit payment to the Aggregator after the Aggregator submits all required data and documentation regarding the rebated project. Aggregators, subject to programmatic requirements, may be used to facilitate stacking of rebates, braiding rebates with other incentives, contractor financing, advanced funding, and/or rebate processing among other functions.
**A state program can comply with post-install photo requirements by either collecting geotagged photos of product delivery or by requiring an agreement by the household that

received a rebate to provide photos upon request. See Data & Tools Requirements Guide for additional information.

Full requirements can be found in the <u>Data & Tools Requirements Guide</u> • Initiated by Installer, Aggregator*, or Eligible Entity Representative (EER) On Behalf of Building Owner

Multi-Family Building

9.1





