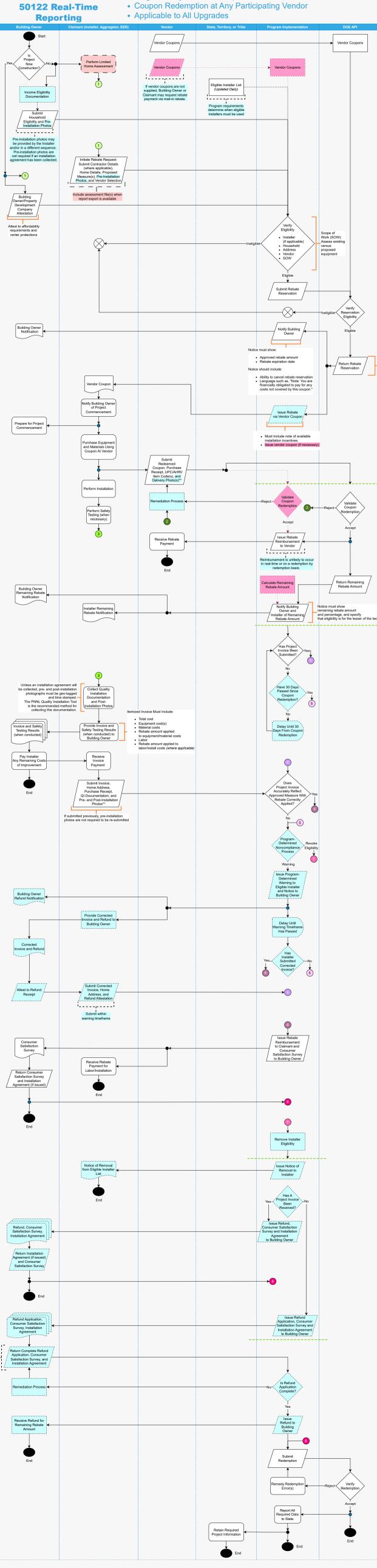
• Initiated by Installer, Aggregator*, or Eligible Entity Representative 7.2 • Single-Family, Owner-Occupied Home • Coupon Redemption at Any Participating Vendor 50122 Real-Time Applicable to All Upgrades Reporting Pacific Northwest
NATIONAL LABORATORY Columns indicate the entity performing the task described and all associated IT buildout necessary to complete the task. If vendor coupons are not supplied, Building Owner or Claimant may request rebate payment via mail-in rebate. Jump Node Submit Household Eligibility and Pre-Installation Photos Digital or Printed Document Pre-installation photos may be provided by the Installer and/or in a different sequence Pre-installation photos are not required if an installation agreement has been collected **→**1 Step only applies when project requires a Limited Home Assessment Callout/Notes Include assessment file(s) when report export is available Building Owner/Proper Developmen Full requirements can be found in the Data & Tools Requirements Guide Attest to affordability requirements and renter protections Installer (if applicabl Household Address Vendor SOW *Any eligible entity representative or eligible rebate recipient can assign a 50121 or 50122 rebate to a third party, a.k.a. Aggregator, after completion of a related transaction (e.g., equipment purchase, installation). In such cases, the state, territory, Tribe, or implementer will remit payment to the Aggregator after the Aggregator submits all required data and documentation regarding the rebated project. Aggregators, subject to programmatic requirements, may be used to facilitate stacking of rebates, braiding rebates with other incentives, contractor financing, advanced funding, and/or Submit Rebate Reservation rebate processing among other functions.

**A state program can comply with post-install photo requirements by either collecting geotagged photos of product delivery or by requiring an agreement by the household that received a rebate to provide photos upon request. See Data & Building Owner Notification Tools Requirements Guide for additional information. Approved rebate amount
 Rebate expiration date Notice should include: Ability to cancel rebate reservation
 Language such as, "Note: You are financially obligated to pay for any costs not covered by this coupon." Notify Building Own Prepare for Project Commencement Must include note of available installation incentives.

Issue vendor coupon (if necessary). Purchase Equipmen and Materials Using Coupon At Vendor Submit Perform Installatio Accept Issue Rebate Reimbursement to Vendor Reimbursement is unlikely to occur in real-time or on a redemption by redemption basis. Building Owner Remaining Rebate Notification Unless an installation agreement will Unless an installation agreement will be collected, pre- and post-installation photographs must be geo-tagged and time stamped.—
The PNNL Quality Installation Tool is the recommended method for collecting this documentation. 5 Itemized Invoice Must Include: Total cost Total cost
 Equipment cost(s)
 Material costs
 Rebate amount applied
to equipment/material costs
 Labor
 Rebate amount applied to
labor/install costs (where applicable) Invoice and Safety Testing Results (when conducted) Provide Invoice and Safety Testing Results (when conducted) to Building Owner Delay Until 30 ays From Coup Pay Installer Any Remaining Costs of Improvement Project Invoice Accurately Reflect Approved Measure With Rebate Correctly Applied? Submit Invoice, Home Address, Purchase Receipt, QI Documentation, and Pre- and Post-Installation Photos** Building Owner Refund Notification Provide Corrected Invoice and Refund to Building Owner Delay Until arning Timeframe Has Passed Corrected Invoice and Refund Submit Corrected Invoice, Home Address, and Refund Attestation to Building Owner Receive Rebate Payment for Labor/Installation End End







Reserved rebate amount