

Columns indicate the entity performing the task described and all associated IT buildout necessary to complete the task.

Process

Action

Digital or Printed Document

Input/Output

Decision Point

Start

End

Reject/Error/Invalid

"And" Junction

Callout/Notes

Parallel Process

Process not dictated by DOE

Callout/Notes not dictated by DOE

Full requirements can be found in the [Data & Tools Requirements Guide](#)

\*Any eligible entity representative or eligible rebate recipient can assign a 50121 or 50122 rebate to a third party, a.k.a. Aggregator, after completion of a related transaction (e.g., equipment purchase, installation). In such cases, the state or implementer will remit payment to the Aggregator after the Aggregator submits all required data and documentation regarding the rebated project. Aggregators, subject to programmatic requirements, may be used to facilitate stacking of rebates, braiding rebates with other incentives, contractor financing, advanced funding, and/or rebate processing among other functions.

4.1 Manual Reporting

50121 Modeled Rebate Initiated by the Installer or Aggregator\* for a Single-Family, Owner-Occupied Home

