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*Any eligible entity representative or eligible rebate recipient can assign a 50121 or 50122 rebate to a third party, a.k.a Aggregator, after completion of a related transaction (e.g., equipment purchase, installation). In such cases, the state, territory, Tribe, or implementer will remit payment to the Aggregator after the Aggregator submits all required data and documentation regarding the rebated project. Aggregators, subject to programmatic requirements, may be used to facilitate stacking of rebates, braiding rebates with other incentives, contractor financing, advanced funding, and/or rebate processing among other functions. **Installation agreement or delivery photos may suffice to meet post-installation photo requirements. See Data & Tools Requirements Guide for additional information.

e Eligibility Return Building Qualified installer list Must identify project is DIY Vendor Coupons If vendor coupons are not supplied, Claimant may request rebate payment Move Forward With DIY Project? Scope of Work (SO Assess existing versus proposed equipmen End Verify Eligibili Claiman Address Vendor Pre-Inst Photos SOW Measure of eligible if it does no require a limited hor Eligible \bigotimes 1 Submit Rebate Reservation Verify \otimes eservatı Eligibilit Eligibl Reserved rebate
Address ID
Applicant ID
Vendor Coupon
(unless pon-cont endor Coupon Issue Vendor Coupon Return Rebate Reservation oupon must show Approved rebate amou
Rebate expiration date Notification should include: Ability to cancel rebate reconvertion Language such as, "Note: You are financiall obligated to pay for any Purchase Equipment and Materials Using Coupon At Vendor costs not cov red by Perform Installation 1 Accept ŵ. erform Safety Testi (when necessary) Issue Rebate Receive Rebate Payment eimbursem to Vendor Reimbursement is unlikely to occur in real-time or on a redemption by redemption basis. End ion Proces Sur Cla Consun Satisfact Surve ner tion Submit Redemptio

edy Reder Error(s)

Report All Required Data to State

End

Retain Required Project Information

on ID

• Initiated by Building Owner (DIY), Aggregator*, or Eligible Entity

• Not Applicable to Upgrades Requiring a Limited Home Assessment

Representative (EER)

50122 Real-Time Reporting • Coupon Redemption at Any Participating Vendor

• Single-Family, Owner-Occupied Home

State, Te

