

Columns indicate the entity performing the task described and all associated IT buildout necessary to complete the task.

Process

Action

Input/Output

Decision Point

Jump Node

"And" Junction

Digital or Printed Document

Digital or Printed Documents

Delay

Start

End

Reject/Error/Invalid

Process not dictated by DOE

Callout/Notes

Parallel Process

Step only applies when project requires a Limited Home Assessment

Callout/Notes not dictated by DOE

Full requirements can be found in the [Data & Tools Requirements Guide](#)

\*Any eligible entity representative or eligible rebate recipient can assign a 50121 or 50122 rebate to a third party, a.k.a Aggregator, after completion of a related transaction (e.g., equipment purchase, installation). In such cases, the state, territory, Tribe, or implementer will remit payment to the Aggregator after the Aggregator submits all required data and documentation regarding the rebated project. Aggregators, subject to programmatic requirements, may be used to facilitate stacking of rebates, braiding rebates with other incentives, contractor financing, advanced funding, and/or rebate processing among other functions.

<sup>1</sup>Mail-in rebates may only be offered if the program is offering point-of-purchase rebates. See Program Requirements for more information.

<sup>2</sup>A program can comply with post-install photo requirements by either collecting geotagged photos of product delivery or by requiring an agreement by the household that received a rebate to provide photos upon request. See Data & Tools Requirements Guide for additional information

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50122 Manual Reporting

- Initiated by Building Owner (DIY), Aggregator\*, or Eligible Entity Representative (EER)
- Single-Family, Owner-Occupied Home
- Coupon Redemption at Participating, Non-Connected Vendor
- Not Applicable to Upgrades Requiring a Limited Home Assessment

