

# Unconventional Sources of Critical Minerals:

## Opportunities for Recovery from Mined Materials in the Copper and Gold Environment

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Arcadis

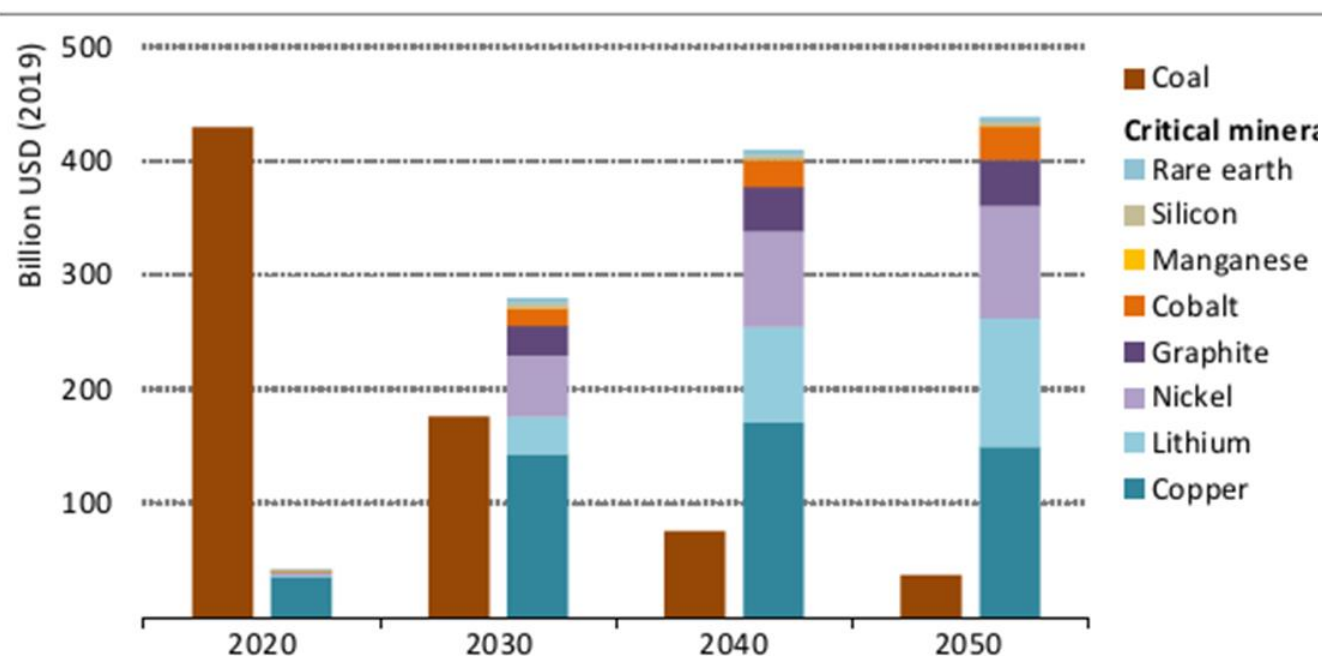
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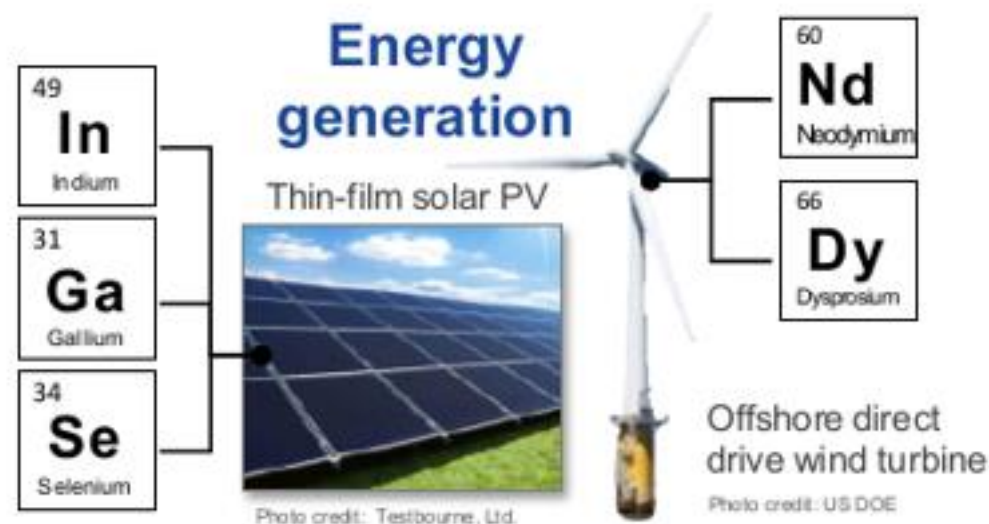


# Introduction

**Critical minerals** are needed to enable the **energy transition** from fossil fuels to renewables, and for advanced technologies associated with **defense**, **computing**, and **communications**.



From: IEA, 2021



From: Nassar, USGS, 2020

**Critical mineral demand in 15+ years is predicted to rise by orders of magnitude.**

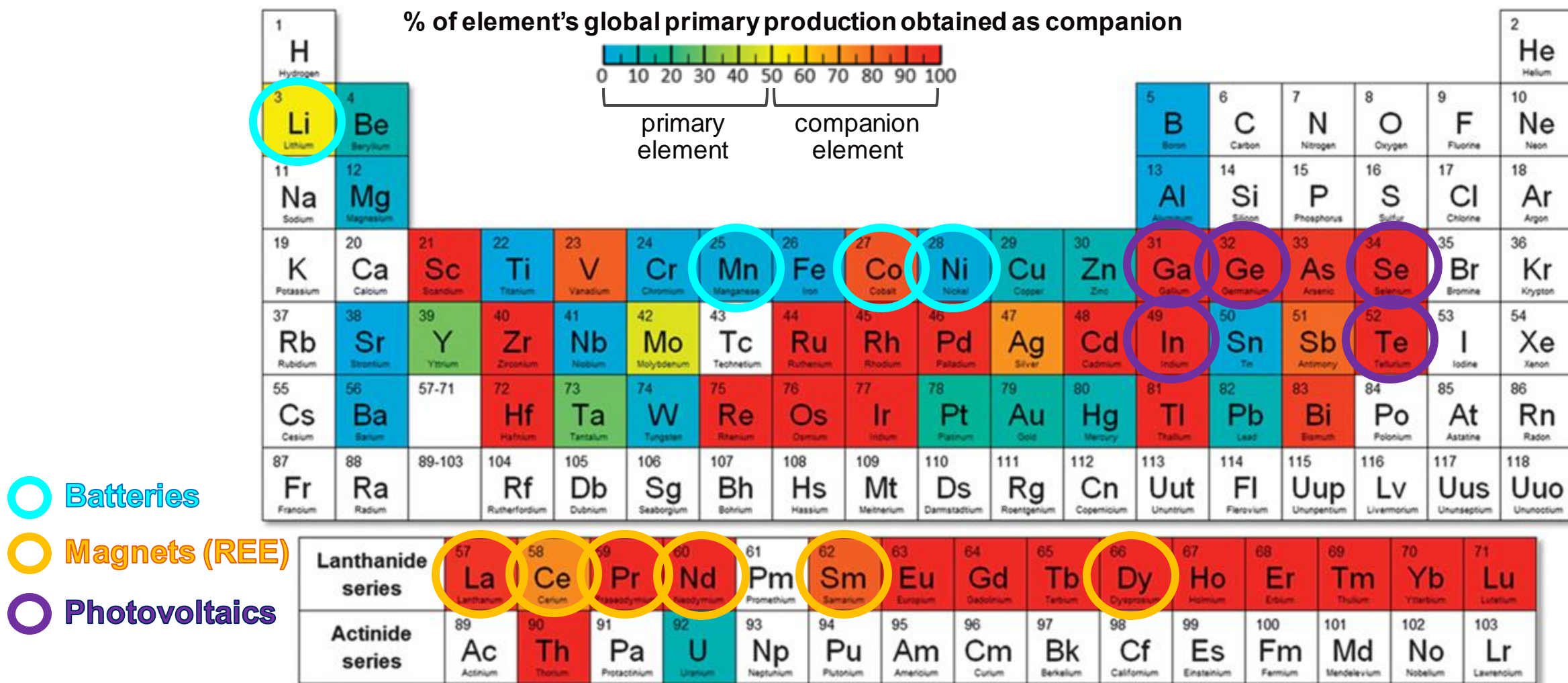
## Key Challenge:

There is a gap in current supply of CM/REE compared to expected future demand.



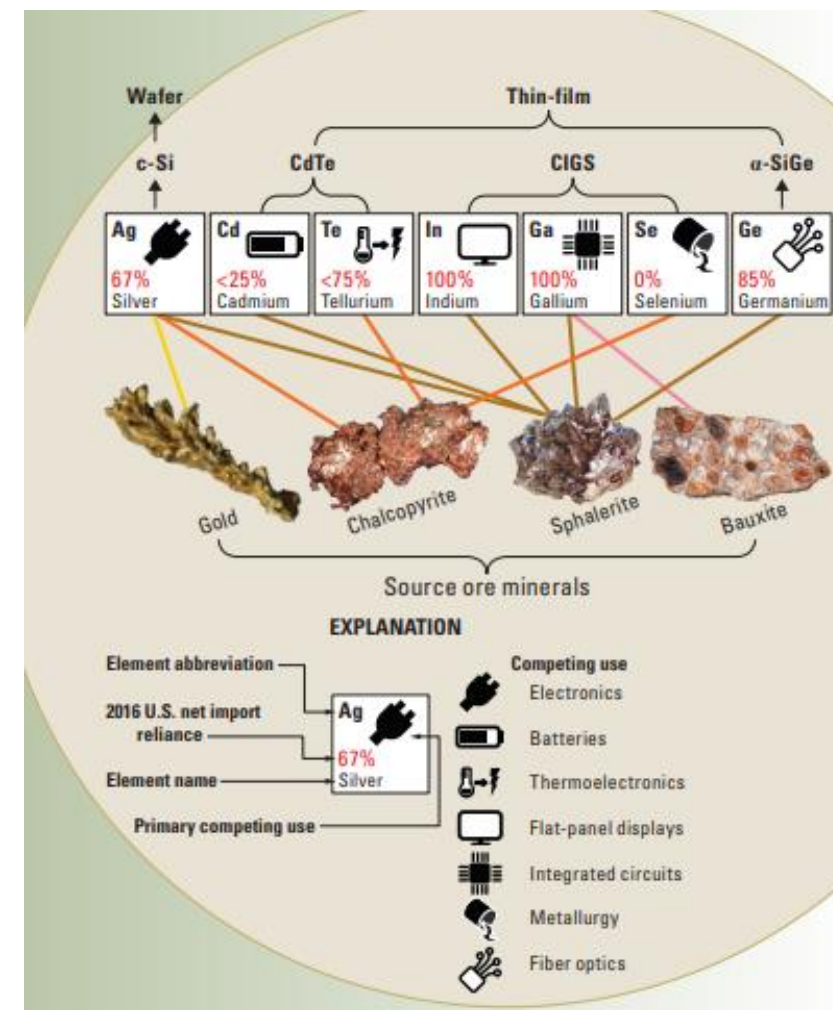
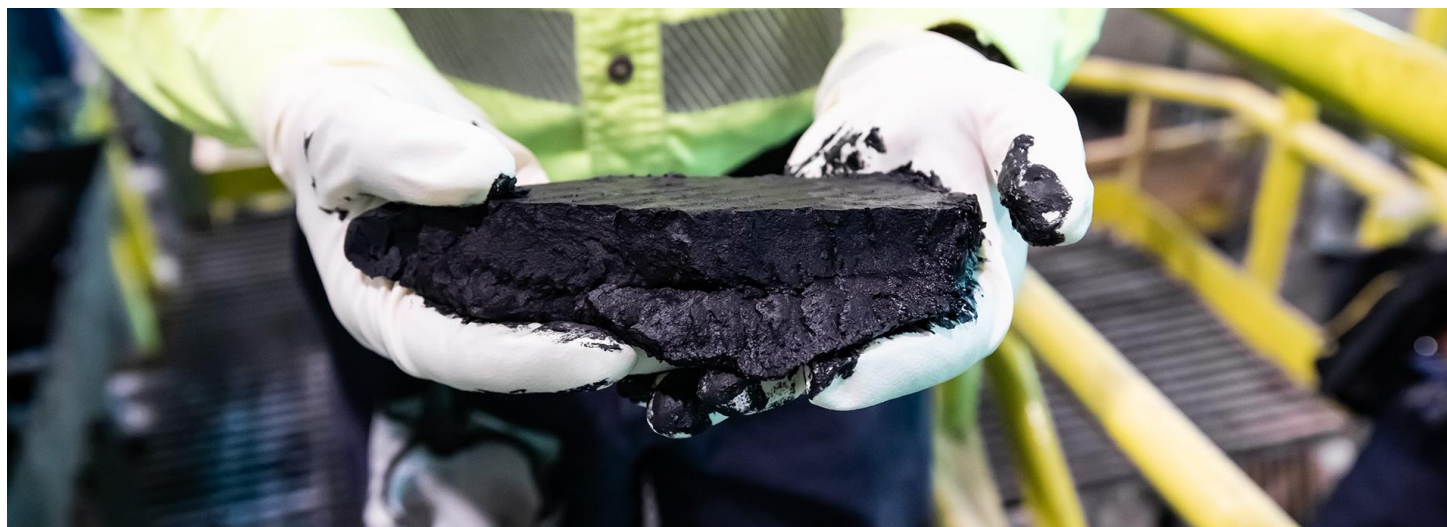


# Many Critical Minerals Occur as Companion Elements



# Secondary Sources of Critical Minerals

- In the absence of available **primary sources** (conventional resources, e.g., ore), **secondary sources** (unconventional resources) are the focus
- Includes: **Cd**, **Te**, **In**, **Ga**, **Se**, and **Ge**
- Recover **Te** from copper anode slimes, a byproduct of smelting copper (Rio Tinto, 2022)
- Derive **Ga** as a byproduct of processing lead-zinc and bauxite ore, along with extraction from zinc (sphalerite) processing residues (USGS, 2017)



From: National Minerals Information Center, 2017



# Occurrence of CM/REE in Mine & Mill Wastes

## Porphyry Copper

- **Te** & **Se** recovered from smelting
- **REE** (including **Nd** & **Pr**) shown to be present in acidic waters



Copper smelting; photo from [Pan Pacific Copper, 2023](#)

## Aluminum

**Ga** recovery from bauxite milling

## Coal

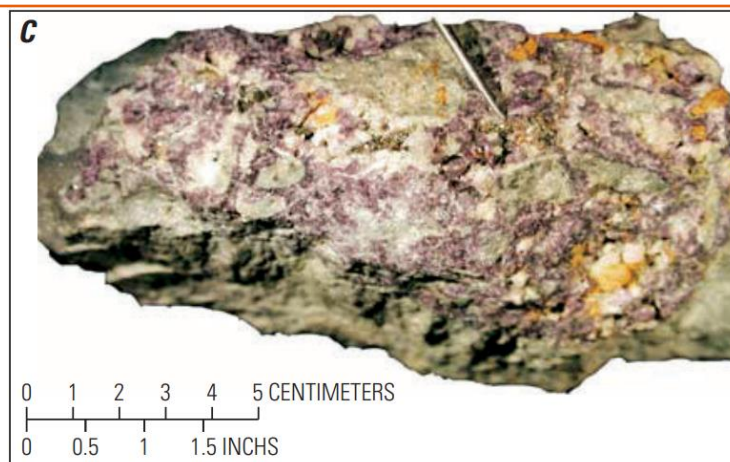
**REE** present at 100s of ppm; recover from coal ash

## Phosphates

- Many **REE** occur as phosphates
- Milling residues (e.g., phosphogypsum) may have concentrated REE due to prior processing

## Gold

- **Li**, **Cu**, **Zn**, **Ga**, **In**, & **REE** may be present, depending on geology
- Alkaline igneous gold deposits shown to have **Te** & **In**



Quartz-fluorite-carbonate matrix with accessory pyrite and gold tellurides; photo from [USGS, 2010](#)

## Iron

Polymetallic iron–niobium–REE deposit, eg. Bayan Obo Inner-Mongolia Mine, China. Contains up to 6% **rare earth oxides** and 35% Fe

[Moran-Palacios, 2019](#)



Bayan Obo Mine; photo from [Smith, The Guardian, 2015](#)

# Examples of CM/REE Recovery – Unconventional Sources

## Lithium - Boron, CA

- Battery grade lithium produced from waste rock (from 90 years of operations) at the Boron mine site
- Initial pilot 10 tons per year, full scale will be 5,000 tons year (enough for 70,000 EV batteries)



## Valorizing Mine Wastes

- Directed at technologies to recover Cu, Ni, Co, Li, Zn, Mn, and REEs from wastes
- “Sustainable mine water remediation”
- Proof of concept to advanced technologies



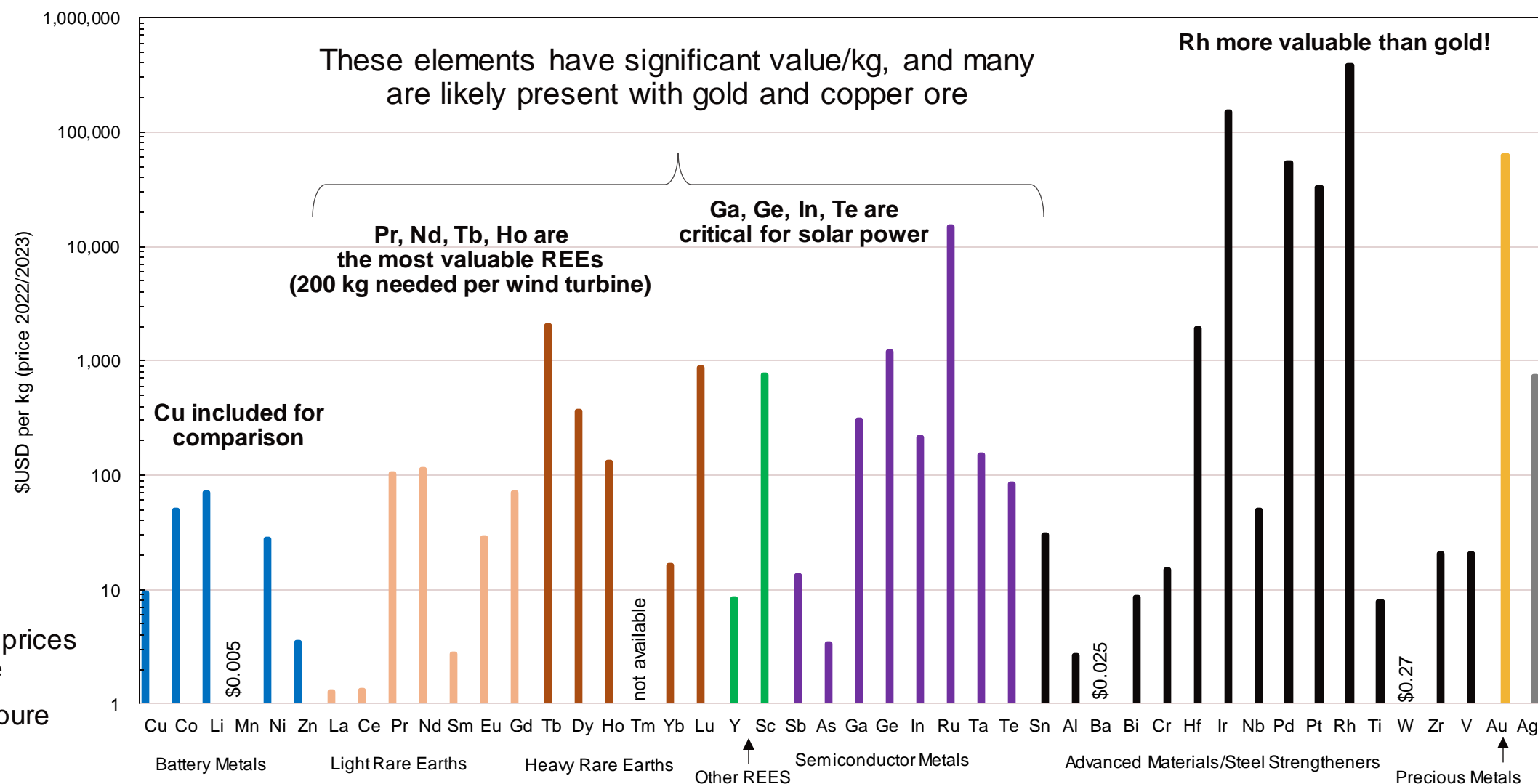
## Rare Earth Refinery

- As part of the Bipartisan Infrastructure Law, US Department of Energy is funding a \$160 million program to site a REE refinery in the US, specifically for mine wastes
- Facility will produce 1 – 3 tons/day of REE at >90% purity
- “Hub and spoke” concept for supply



*“Concept: “REE Concentrates” generated at reclaimed mine for shipment to refinery*

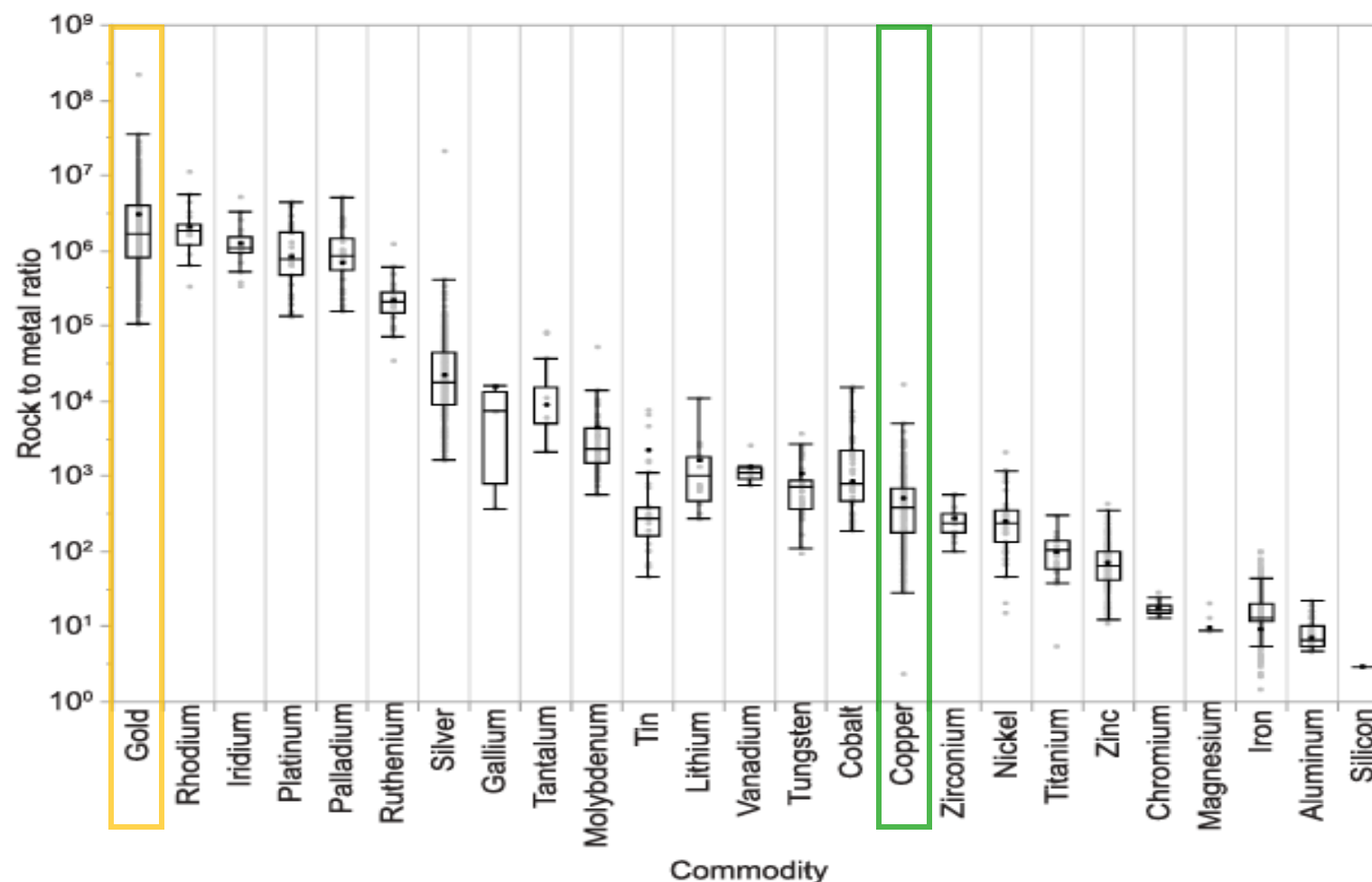
# CM/REE Pricing





# Rock-to-Metal Ratios for Select Elements

Gold and copper mining generates significant volumes of waste materials (waste rock/tailing)



From: Nassar, 2022 (ES&T)

# Benefits of Recovery from Wastes

- Additional revenue stream
- Energy-intensive extraction, milling, crushing, etc. already complete
- Manage site environmental footprint and achieve environmental, social, and governance (ESG) goals
- Benefit operations and minimize future environmental liabilities
  - Reduce hazardous characteristics of wastes through the recovery process (e.g., acidity, metals content)
  - Support mine closure by reducing waste volumes

## High-level mining product recovery process

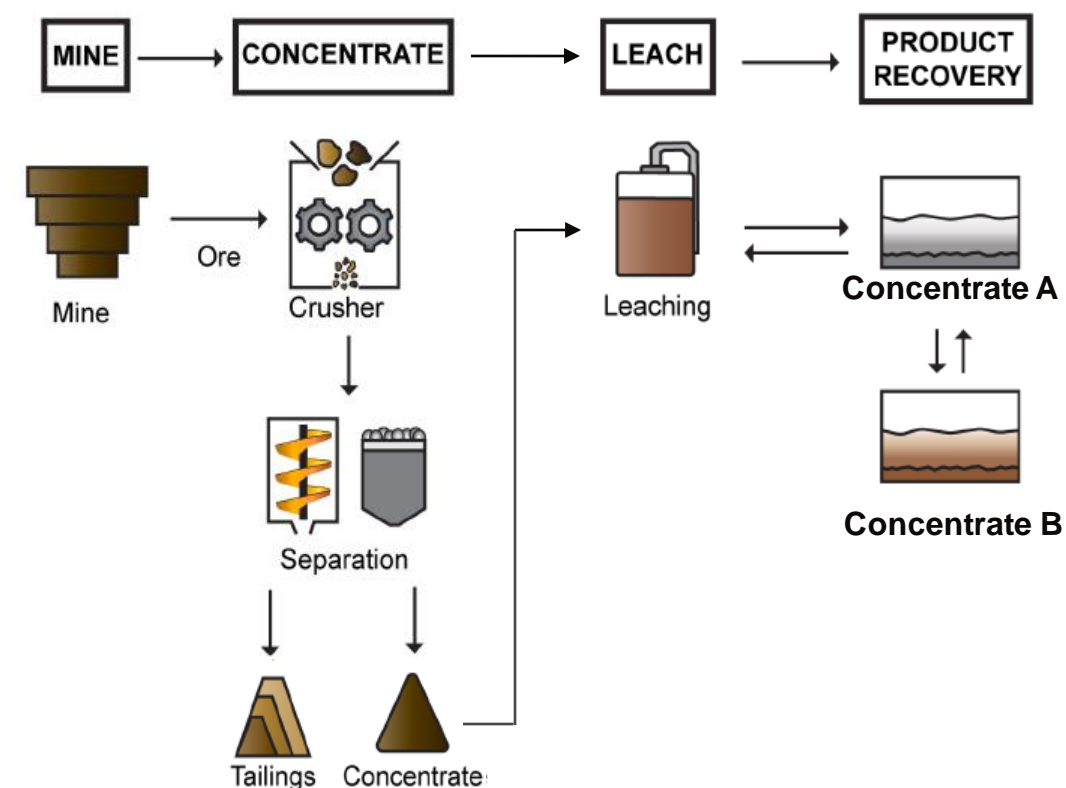


Figure adapted from Whitworth et al., 2022



# Critical Mineral Evaluation – Typical Workflow

**1 – Preliminary Resource Assessment** – Review existing site data & conditions, historical records, and local/regional geology for:

- Site-specific **occurrence of CM/REE**
- **Engineering considerations** (e.g., existing site equipment, recovery efficiency, screen technologies)
- Calculate **potential value** associated with known (or inferred) CM/REE in various waste streams (spent ore, waters, wastewaters) – defining focus of future efforts

**2 – Investigate & Refine** – Sampling, refine engineering process flow, Go/No-Go on recovery

**3 – Regulatory approval process** – mine wastes, industrial wastes – requirements vary

**4 – Implement** – pilot test to full-scale

# Mine Geology & Geochemistry

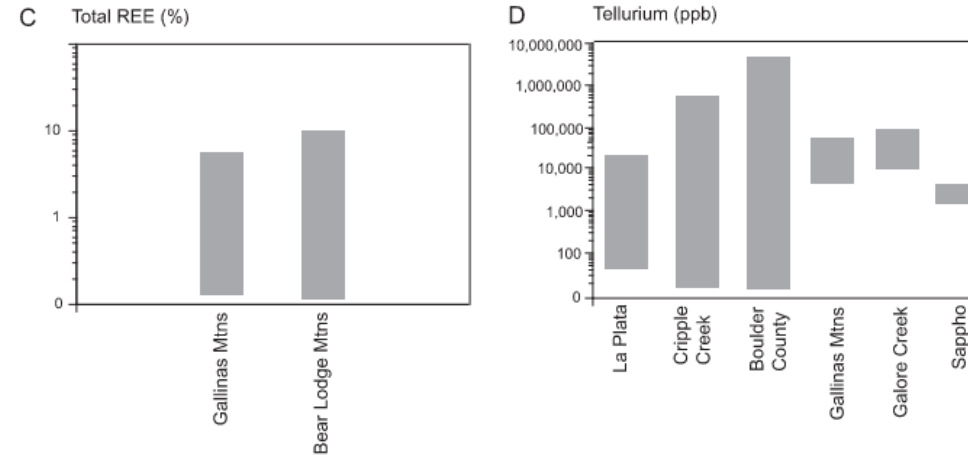
Potential target CM/REE based on:

- Literature on occurrence in the given geology
- Site data if available

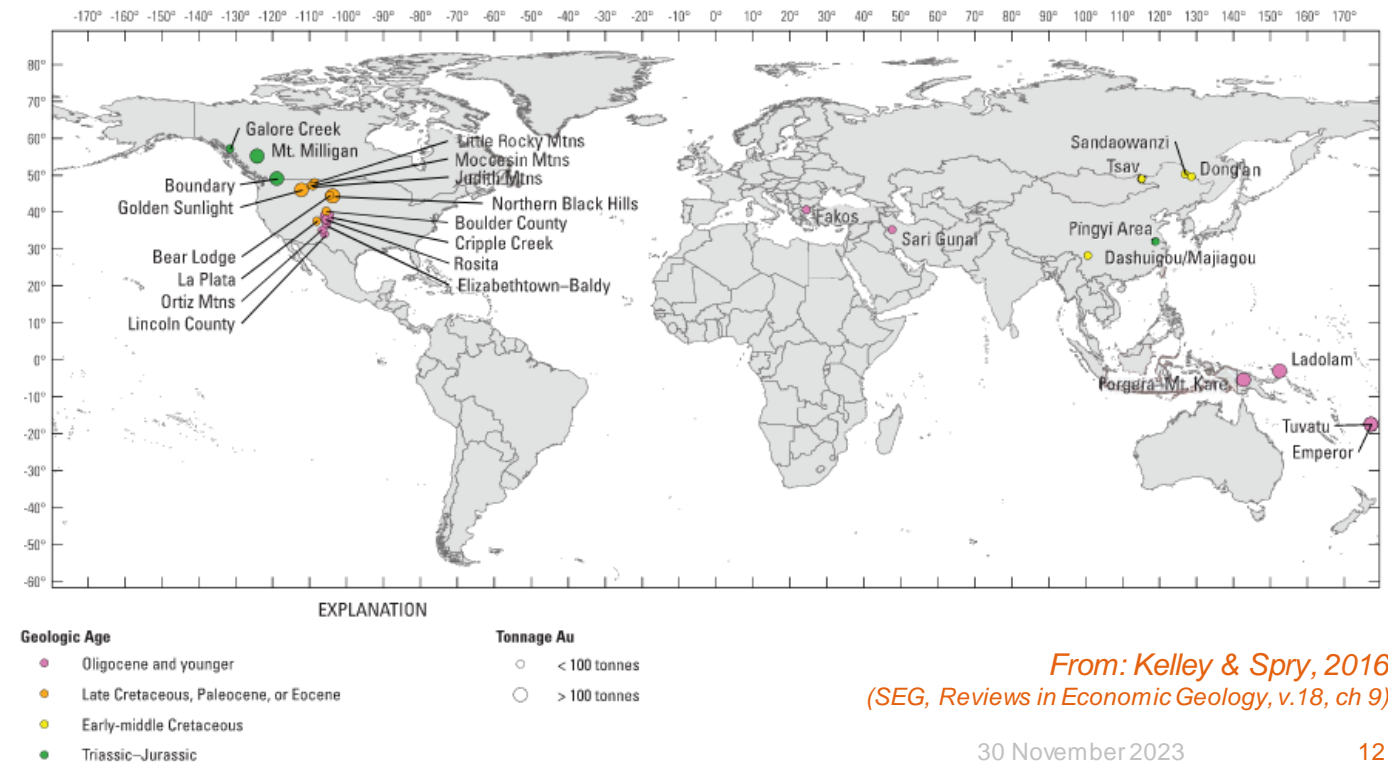
Gold mine with alkaline igneous epithermal geology. Expect:

- Photovoltaic: Te, In, Ga, etc.
- Battery: Zn, Cu, etc.
- REE: Dy, Pr, etc.
- Others: e.g., V

## CM/REE in epithermal alkaline gold deposits



## Locations of epithermal gold deposits associated with alkaline rocks



From: Kelley & Spry, 2016  
(SEG, Reviews in Economic Geology, v.18, ch 9)



# Historic Operations & Current Conditions

Past operations inform likely condition of wastes, e.g., gold mining methods:

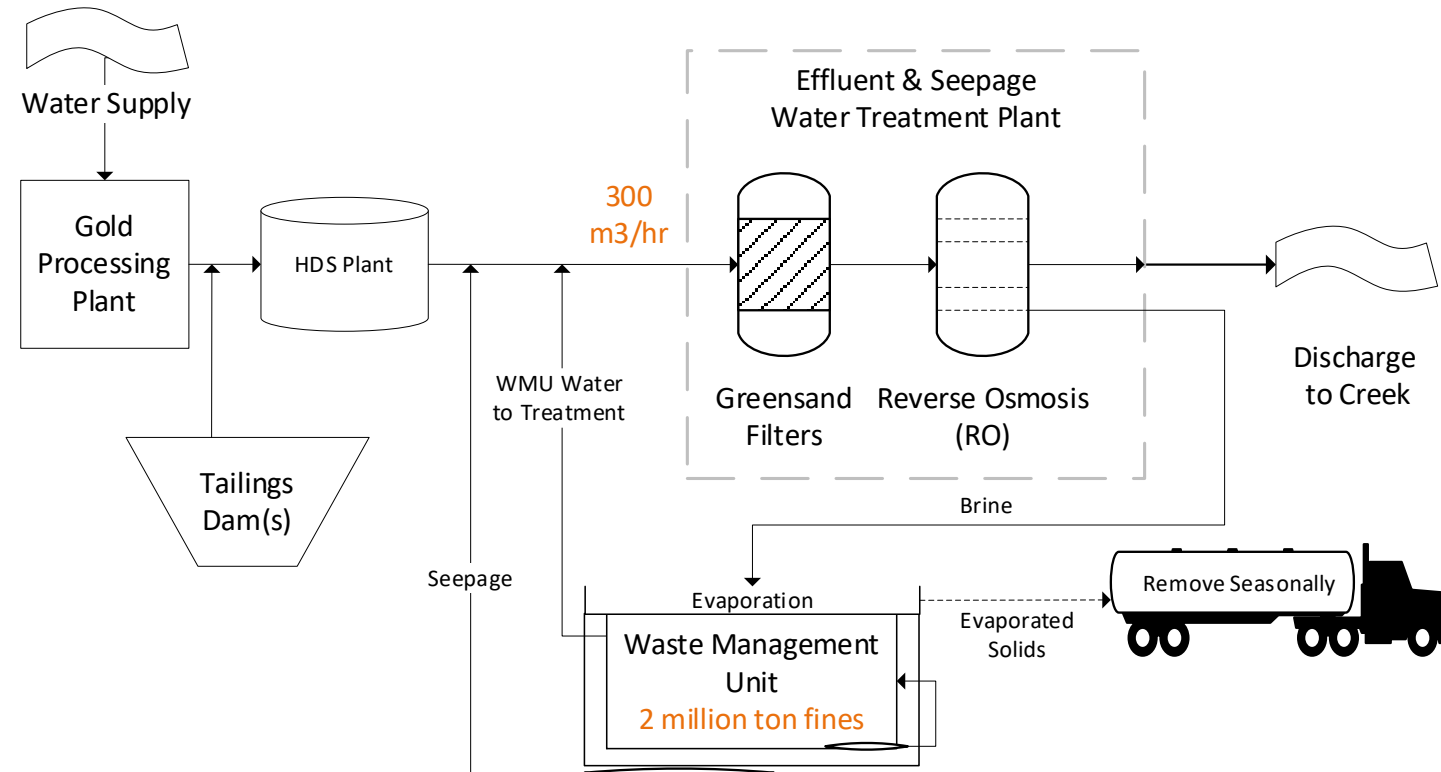
- Open pit, blast, crush ore
- Roast if sulfide minerals
- Cyanide to leach gold
- Activated carbon to recover gold

Current waste conditions:

- Volumes / flowrate of waste rock and tailings / spent ore
- Characteristics & sampling data

Existing treatment / waste management equipment, such as:

- Reverse osmosis (RO)
- High density sludge (HDS) system



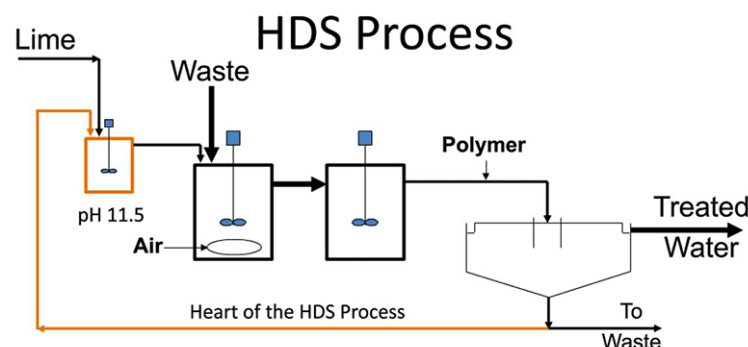
**Understand existing site equipment and waste materials (type, volume, concentrations)**

# Engineering Strategy

- Relevant technologies to recover CM/REE from waste media
- Use and repurpose of existing equipment and associated wastes, such as:
  - ❖ HDS / lime solids
  - ❖ RO / brines
- Expected recovery efficiency



Lime treatment of acidic waters (HDS) will concentrate CM/REE. Residuals may be amenable to recovery

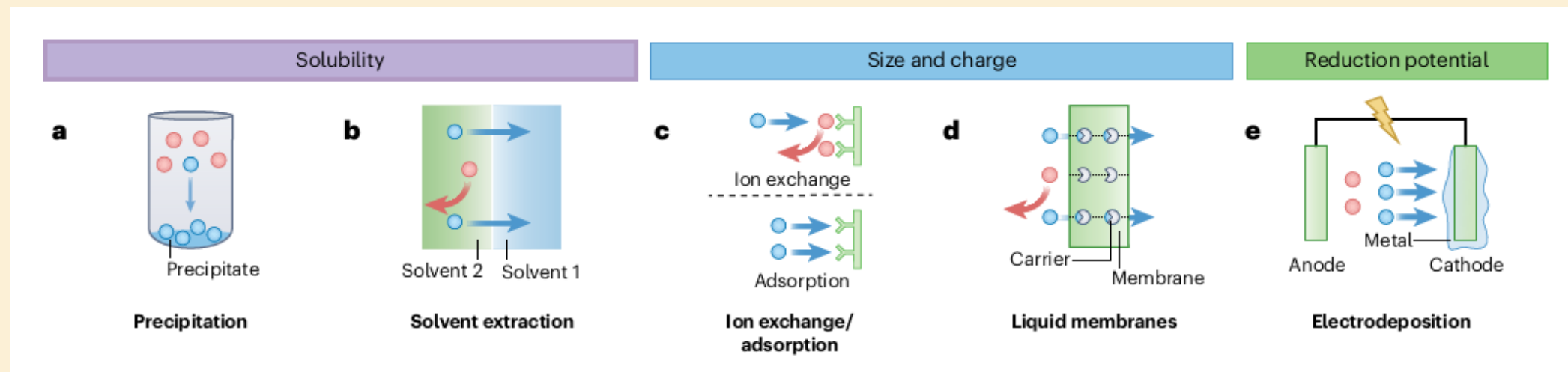


WesTech 2023





# Recovery Concepts – Waters/Brine and Spent Ore Leach



*From: DuChanois et al., 2022*

- Precipitation based upon solubility (saturation index) and pH
- Recovery into a solvent that provides physical separation of target CM/REE from aqueous phase
- Interaction with solid resin through anion or cation exchange
- Association with a carrier molecule that transport target CM/REE across a membrane
- Electrochemical reduction and deposition onto a cathode

# Recovery – Liquids

**Goal:** produce 1+ concentrate(s) with CM/REE for further refining

**Membrane technologies:** direct CM/REE to brine streams, amenable to further recovery

|                 | Monovalent ions | Multivalent ions | Viruses | Bacteria & Algae | Suspended Solids |
|-----------------|-----------------|------------------|---------|------------------|------------------|
| Microfiltration |                 |                  |         | X                | X                |
| Ultrafiltration |                 |                  | X       | X                | X                |
| Nanofiltration  |                 | X                | X       | X                | X                |
| Reverse Osmosis | X               | X                | X       | X                | X                |

| Element             |    | Solubility    |                    | Size and Charge |                     | Reduction / Oxidation Potential |                    |
|---------------------|----|---------------|--------------------|-----------------|---------------------|---------------------------------|--------------------|
|                     |    | Precipitation | Solvent Extraction | IX & Adsorption | Membrane Separation | Chemical Red / Ox               | Electro-deposition |
| Battery Metals      |    |               |                    |                 |                     |                                 |                    |
| Copper              | Cu | X             | X                  | X               | X                   | X                               | X                  |
| Cobalt              | Co | X             | X                  | X               | X                   | X                               | X                  |
| Nickel              | Ni | X             | X                  | X               | X                   |                                 | X                  |
| Zinc                | Zn | X             | X                  | X               | X                   |                                 | X                  |
| PV Metals           |    |               |                    |                 |                     |                                 |                    |
| Tellurium           | Te |               | X                  | X               | X                   | X                               | X                  |
| Gallium             | Ga |               | X                  | X               | X                   | X                               | X                  |
| Indium              | In | X             | X                  | X               | X                   | X                               | X                  |
| Advanced Materials  |    |               |                    |                 |                     |                                 |                    |
| Vanadium            | V  |               | X                  | X               | X                   | X                               | X                  |
| Rare Earth Elements |    |               |                    |                 |                     |                                 |                    |
| Praseodymium        | Pr | X             | X                  | X               | X                   |                                 |                    |
| Neodymium           | Nd | X             | X                  | X               | X                   |                                 |                    |
| Dysprosium          | Dy | X             | X                  | X               | X                   |                                 |                    |



# Recovery – Solids

**Goal:** produce 1+ concentrate(s) with CM/REE for further refining

- Mining, crushing generally not needed
- Particle size separation may be needed to isolate highest value materials
- Concentrate may be leached in a tank; to mobilize CM/REE for recovery from liquid
- Existing water treatment infrastructure may be supplemented to recover CM/REE from leach and water/wastewaters

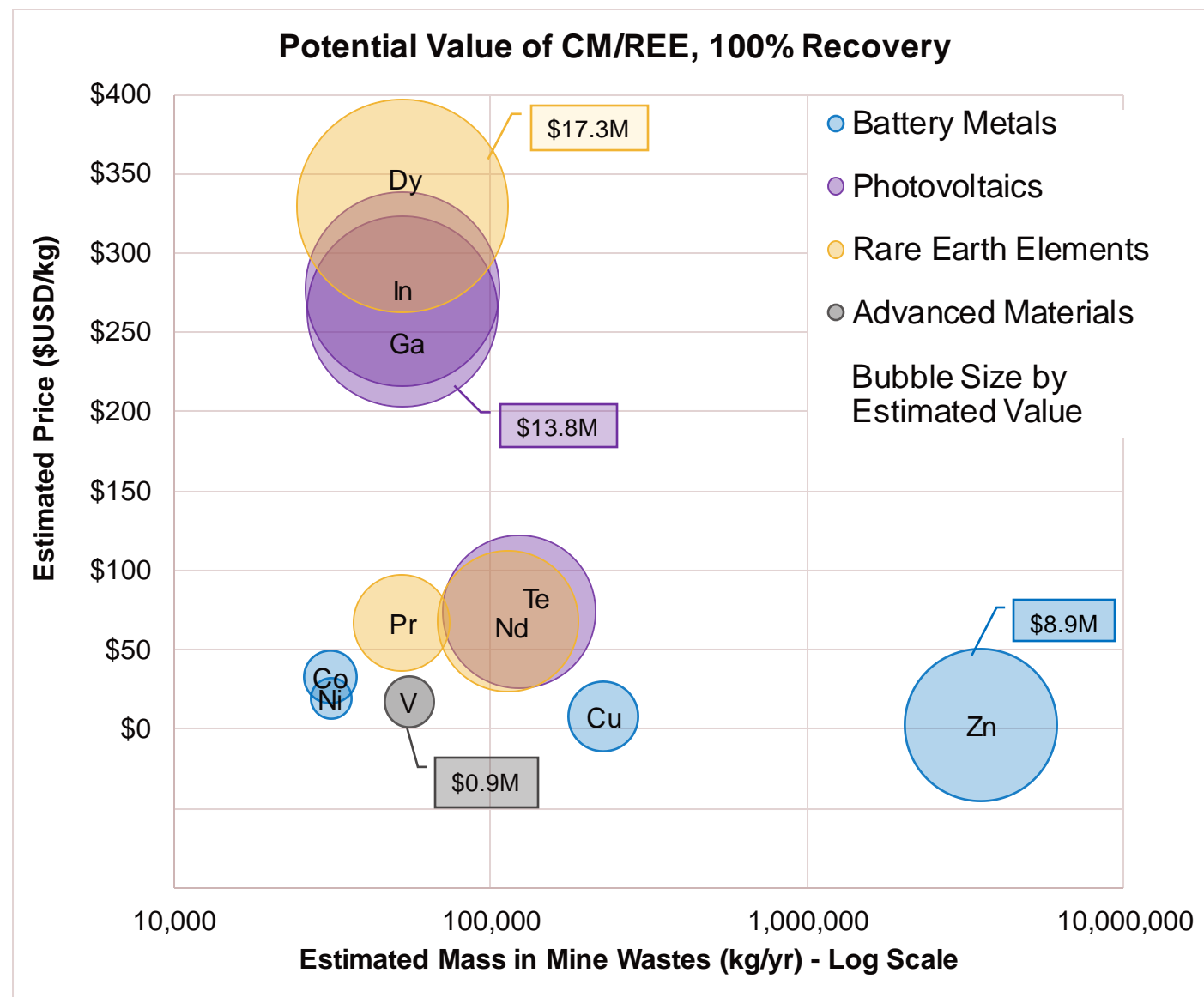
| Element                    |    | Atmospheric Leaching | Pressure Leaching | Bioleaching | Resin-in-pulp | Phyto-mining | Solvo-metallurgy |
|----------------------------|----|----------------------|-------------------|-------------|---------------|--------------|------------------|
| <b>Battery Metals</b>      |    |                      |                   |             |               |              |                  |
| Copper                     | Cu | X                    |                   | X           |               |              | X                |
| Cobalt                     | Co | X                    | X                 | X           | X             | X            | X                |
| Nickel                     | Ni | X                    | X                 | X           | X             | X            | X                |
| Zinc                       | Zn | X                    |                   | X           |               |              | X                |
| <b>PV Metals</b>           |    |                      |                   |             |               |              |                  |
| Tellurium                  | Te | X                    | X                 | X           |               |              | X                |
| Gallium                    | Ga | X                    |                   | X           |               |              |                  |
| Indium                     | In | X                    |                   | X           |               |              |                  |
| <b>Advanced Materials</b>  |    |                      |                   |             |               |              |                  |
| Vanadium                   | V  | X                    | X                 | X           |               |              | X                |
| <b>Rare Earth Elements</b> |    |                      |                   |             |               |              |                  |
| Praseodymium               | Pr | X                    |                   | X           |               |              | X                |
| Neodymium                  | Nd | X                    |                   | X           |               |              | X                |
| Dysprosium                 | Dy | X                    |                   | X           |               |              | X                |

# Potential Value

Compare projected value of potential CM/REE to define focus of investigative efforts

Evaluate with respect to:

- Extractability from waste stream
- Buyers in the CM/REE market + proximity to refinery
- Benefits to site (environmental liability, operations, etc.)





# Critical Mineral Evaluation – Next Steps

**1 – Preliminary Resource Assessment** – Review existing site data & conditions, historical records, and local/regional geology for:

- Site-specific **occurrences of CM/REE**
- **Engineering considerations** (e.g., existing site equipment, recovery efficiency, screen technologies)
- Calculate **potential value** associated with known (or inferred) CM/REE in various waste streams (spent ore, waters, wastewaters) – defining focus of future efforts

## **2 – Investigate & Refine**

- Prepare **sampling and analysis plan to fill data gaps** with respect to concentration data for the material; compare site results to published benchmarks
- **Refine engineering evaluation**: target specific CM/REE, narrow to optimal technologies for extraction & recovery from relevant media (eg. mine wastewater, waste rock), draft process flow diagrams
- **Go/No-Go** – including evaluation of costs, potential buyers of CM/REE, and recovery benefits for closure / to minimize potential liabilities

**3 – Regulatory approval process** – mine wastes, industrial wastes – requirements vary

**4 – Implement** – pilot/field testing to full-scale implementation

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